

## **Correction: Notice of Annual General Meeting in Intellego Technologies AB (publ)**

**The shareholders of Intellego Technologies AB (publ), reg. no. 556864-1624, are hereby invited to the Annual General Meeting on Wednesday, June 4, 2025 at 14.00 at Convendum, Kungsgatan 9, in Stockholm. Voting registration starts at 13.30.**

*Corrections have been made to the proposed resolutions under items 13, 14 and 15. The subscription period for exercising the warrants in all three proposed resolutions shall be from 2028-07-02 to 2028-07-31. Otherwise, the proposed decisions are unchanged.*

*N.B. This document is a translation of the original Swedish press release. In case of any discrepancies, the Swedish version shall prevail.*

### **Right to participate and registration**

Shareholders who wish to participate in the Annual General Meeting shall

- be registered as a shareholder in the share register maintained by Euroclear Sweden AB on Monday, May 26, 2025, and
- give notice of attendance to the company no later than Wednesday, May 28, 2025, in writing to Intellego Technologies AB, c/o iOffice, Kungsgatan 60, 111 22 Stockholm (mark the letter "AGM 2025") or by e-mail to antonia.ekenberg@klarasma.se. The notification shall state full name, personal or corporate identity number, shareholding, address, daytime telephone number and, where applicable, information about representatives or assistants (maximum two). The notification should, where applicable, be accompanied by powers of attorney, registration certificates and other authorization documents.

### **Nominee registered shares**

For shareholders whose shares are registered with a nominee, such shareholder must, in order to be entitled to participate in the general meeting, contact his/her bank or nominee to temporarily register the shares in his/her own name so that the shareholder is registered in the share register maintained by Euroclear Sweden AB as of the record date May 26, 2025. Voting rights registration requested by the shareholder in such time that the registration has been made by the nominee no later than the second business day after May 26, 2025 will be taken into account in the preparation of the share register.

### **Proxy and power of attorney form**

Anyone who is not present in person at the meeting may exercise their rights at the meeting by proxy with a written, signed and dated power of attorney. A proxy form is available on the company's website, [www.intellego-technologies.com](http://www.intellego-technologies.com). The proxy form can also be obtained from the company and sent to shareholders who request it and state their address. If the power of attorney is issued by a legal entity, a copy of the registration certificate or equivalent authorization document for the legal entity must be attached. A power of attorney may not be older than one year unless a longer period of validity is specified in the power of attorney, but no longer than five years. To facilitate admission to the meeting, proxies, registration certificates and other authorization documents should be received by the company well in advance of the meeting.

### **Number of shares and votes**

The number of outstanding shares and votes in the company at the time of this notice amounts to 29,746,678. The company holds no own shares.

### **Proposed agenda**

1. Opening of the meeting and election of the Chairman of the meeting.
2. Preparation and approval of the voting list.

3. Election of one or two persons to verify the minutes.
4. Examination of whether the meeting has been duly convened.
5. Approval of the agenda.
6. Address by the CEO.
7. Presentation of the annual report and the auditors' report, as well as the consolidated accounts and the consolidated auditors' report.
8. Resolution on
  - a) adoption of the income statement and balance sheet and the consolidated income statement and consolidated balance sheet;
  - b) appropriation of the company's result according to the adopted balance sheet; and
  - c) discharge from liability for the members of the Board and the Managing Director.
9. Resolution on the number of Board members and auditors.
10. Resolution on fees for the Board of Directors and auditors.
11. Election of the Board of Directors and audit firm.
12. Resolution on the adoption of principles for the Nomination Committee.
13. Resolution on authorization for the Board of Directors to resolve on share issues.
14. Resolution on the introduction of a long-term share-based incentive program for the members of the Board of Directors.
15. Resolution on the introduction of a long-term share-based incentive program for the CEO.
16. Resolution on the introduction of a long-term share-based incentive program for employees.
17. Closure of the meeting.

## **Proposed resolutions**

### **Opening of the meeting and election of the Chairman of the meeting (item 1)**

The Nomination Committee has proposed that Andreas Sandgren, or the person appointed by the Board of Directors in his absence, be appointed Chairman of the Meeting.

### **Appropriation of the company's result (item 8b)**

The Board of Directors proposes to the Annual General Meeting to appropriate the company's result in accordance with the Board's proposal in the annual report. The Board of Directors further proposes that no dividend be paid for the financial year 2024.

### **Resolution on the number of Board members and auditors (item 9)**

The Nomination Committee has proposed that the Board of Directors shall consist of three Board members without deputies. Furthermore, the Nomination Committee has proposed that an auditing company without deputies shall be appointed.

### **Resolution on fees for the Board of Directors and auditors (item 10)**

The Nomination Committee has proposed that fees to the Board of Directors shall be paid in a total amount of SEK 600,000, with SEK 300,000 to the Chairman of the Board and SEK 150,000 to each of the other Board members. Furthermore, the Nomination Committee has proposed that fees to the auditor shall be paid in accordance with approved invoices in accordance with customary billing standards.

### **Election of the Board of Directors and audit firm (item 11)**

The Nomination Committee has proposed that Greg Batcheller, Jacob Laurin and Johan Möllerström be re-elected as Board members. Greg Batcheller is proposed to be re-elected as Chairman of the Board.

The Nomination Committee proposes that Deloitte AB be re-elected as the company's auditor for the period until the end of the next Annual General Meeting. The auditing firm has announced that the intention is that Petter Engdahl will remain as auditor in charge.

**Resolution on the adoption of principles for the Nomination Committee (item 12)**

The Nomination Committee has proposed that the work of the Nomination Committee for the 2026 Annual General Meeting shall be conducted as follows:

The Nomination Committee shall consist of four members. The three largest shareholders registered with Euroclear Sweden AB on the last September of the year prior to the meeting shall be contacted by the Company's Chairman of the Board and shall each be entitled to appoint one member of the Nomination Committee.

After being contacted, shareholders must notify within 14 days whether they wish to participate in the nomination process. If any shareholder declines, the next largest shareholder in order of size shall be asked to nominate a member and shall then notify their participation within one week. If three shareholders have not notified that they wish to participate after the company's six largest shareholders have been contacted in this way, the nomination committee may consist of fewer members. In addition, the Chairman of the Board shall be a member of the Nomination Committee.

The Chairman of the Board shall convene the first meeting of the Nomination Committee. The Chairman of the Board shall not be the Chair of the Nomination Committee. The chairman of the board shall not have voting rights in the nomination committee. In the event of known significant changes in ownership that take place earlier than eight weeks before the Annual General Meeting, the composition of the Nomination Committee shall be changed in accordance with the principles set out above. No fees shall be paid to the members of the Nomination Committee. However, compensation is paid for reasonable expenses in connection with the assignment.

No later than six weeks prior to the Annual General Meeting, the Nomination Committee shall submit proposals regarding: the Chairman of the meeting, the Chairman and other members of the Board of Directors and any deputy members, remuneration to the Chairman and other members of the Board of Directors, election of auditor and remuneration to the auditor and, where applicable, amendments to these instructions and rules of procedure for the Nomination Committee.

The principles follow the previous year's principles for the Nomination Committee.

**Resolution on authorization for the Board of Directors to resolve on share issues (item 13)**

The Board of Directors proposes that the Annual General Meeting authorizes the Board of Directors, on one or more occasions prior to the next Annual General Meeting, with or without deviation from the shareholders' preferential rights, to resolve on a new issue of shares or issue of convertible bonds or warrants. The issue may be made against payment in cash, in kind or by set-off or otherwise on the terms referred to in Chapter 2, Section 5, second paragraph, 1-3 and 5 of the Swedish Companies Act. The number of shares that may be issued, or, in the event of an issue of convertibles or warrants, be added after conversion or exercise, by virtue of the authorization shall be limited to 20 per cent of the share capital and the number of shares in the company as of the date the Board of Directors exercises the authorization.

The purpose of the authorization is to increase the company's financial flexibility and the Board of Director's scope for action. If the Board of Directors decides to issue shares without preferential rights for the shareholders, the reason shall be to broaden the ownership base, to raise or enable the raising of working capital, to increase the liquidity of the share, to carry out acquisitions of companies or shares in companies or to raise or enable the raising of capital for the aforementioned purposes.

**Resolution on the introduction of a long-term share-based incentive program for the members of the Board of Directors (item 14)**

The shareholder Thomas Holmgren (the “Proposer”) proposes that the Annual General Meeting resolves to issue a maximum of 300,000 warrants of series 2025/2028 within the framework of a long-term share-related incentive program for the members of the Board of Directors as follows.

At most 300,000 warrants shall be issued. The maximum share capital increase will be 10,714.2 SEK if all warrants are exercised.

The warrant issue is done without preferential rights for existing shareholders, and is directed to the board members Greg Batcheller, Jacob Laurin and Johan Möllerström.

Payment for warrants shall be made in cash no later than 2025-07-15.

The price per warrant shall be 2.432852306240378 SEK, which is the market value of the warrant as per 2025-04-24, based on Black & Scholes valuation.

Subscription for warrants shall be made on a subscription note no later than 2025-06-30. If subscription cannot take place before that date due to the participant having access to inside information, subscription shall take place as soon as practicable after the information ceases to be considered inside information. The same principle applies during so-called “closed periods” under the EU Market Abuse Regulation.

The board has the right to extend the subscription and payment period.

Each warrant gives the holder the right, during the period 2028-07-02 to 2028-07-31, to subscribe for 1 share at a subscription price of 150 SEK. The Warrants may only be used to subscribe for shares if the share price of the Company exceeds 200 kr.

The part of the payment for the shares that exceed the quota value (share capital per share) shall be allocated to the free share premium fund.

Shares that have been issued by subscription using warrants are eligible for a share dividend for the first time on the first occasion of such dividend payment which occurs after the subscription has been executed. If the Company at the time of the dividend payment is registered with a Central Security Depository such as Euroclear, such shares that have been issued by subscription using warrants shall be entitled to dividend payments for the first time on that record day ('avstämningsdag') for the purpose of dividend payment, which occurs first after the subscription has been executed.

The subscription price for shares subscribed to by means of warrants, as well as the number of shares per warrant, may be re-calculated in accordance with customary recalculation terms. The warrants shall otherwise be subject to the conditions set out in the complete terms and conditions.

The board, or whomever the board appoints, shall have the right to make such minor changes to the decision as are necessary for the registration of the decision.

#### *Allocation of warrants*

The right to subscribe for warrants shall be granted to the board members Gregory Batcheller, Jacob Laurin and Johan Möllerström with a maximum of 100,000 warrants each.

Participants may apply for and be allocated a lower, but not a higher, number of warrants than stated above. Oversubscription may not occur.

#### *Costs and dilution*

The subscription price of the warrants is considered by the proposer to be on market terms. The proposer therefore assesses that no social security costs will arise for the Company in connection with the issue of the warrants.

Based on the existing number of shares in the Company as of the date of the notice to the Annual General Meeting, the maximum dilution resulting from the incentive program may amount to approximately 1 percent. The dilution effect has been calculated as the number of additional shares and votes, respectively, upon full exercise in relation to the sum of the current number of shares and votes, respectively, and the number of additional shares and votes, respectively, upon full exercise. The incentive program is expected to have only a marginal impact on the Company's key ratios.

#### *The purpose of a share-based incentive program*

The purpose of the incentive program is to create conditions to increase the motivation for the Chairman of the Board to further contribute to the Company through shareholding incentives intended to align the interests of the Chairman of the Board with the interests of the Company's shareholders. The Proposer believes that the adoption of the incentive program described herein is beneficial to both the Company and its shareholders.

#### *Preparation of the proposal*

The incentive program has been prepared by the Proposer in consultation with external advisors.

#### **Resolution on the introduction of a long-term share-based incentive program for the CEO (item 15)**

The Board of Directors proposes that the Annual General Meeting resolves to issue a maximum of 200,000 warrants of series 2025/2028 within the framework of a long-term share-related incentive program for the members of the Board of Directors as follows.

At most 200,000 warrants shall be issued. The maximum share capital increase will be 7,142.8 SEK if all warrants are exercised.

The warrant issue is done without preferential rights for existing shareholders, and is directed to the CEO Claes Lindahl.

Payment for warrants shall be made in cash no later than 2025-07-15.

The price per warrant shall be 1.4190928115900028 SEK, which is the market value of the warrant as per 2025-04-24, based on Black & Scholes valuation.

Subscription for warrants shall be made on a subscription note no later than 2025-06-30. If subscription cannot take place before that date due to the participant having access to inside information, subscription shall take place as soon as practicable after the information ceases to be considered inside information. The same principle applies during so-called "closed periods" under the EU Market Abuse Regulation.

The board has the right to extend the subscription and payment period.

Each warrant gives the holder the right, during the period 2028-07-02 to 2028-07-31, to subscribe for 1 share at a subscription price of 200 SEK.

The part of the payment for the shares that exceed the quota value (share capital per share) shall be allocated to the free share premium fund.

Shares that have been issued by subscription using warrants are eligible for a share dividend for the first time on the first occasion of such dividend payment which occurs after the subscription has been executed. If the Company at the time of the dividend payment is registered with a Central Security Depository such as Euroclear, such shares that have been issued by subscription using warrants shall be entitled to dividend payments for the first time on that record day ('avstämningsdag') for the purpose of dividend payment, which occurs first after the subscription has been executed.

The subscription price for shares subscribed to by means of warrants, as well as the number of shares per warrant, may be re-calculated in accordance with customary recalculation terms. The warrants shall otherwise be subject to the conditions set out in the complete terms and conditions.

The board, or whomever the board appoints, shall have the right to make such minor changes to the decision as are necessary for the registration of the decision.

#### *Allocation of warrants*

The right to subscribe for a maximum of 200,000 warrants shall be granted the CEO Claes Lindahl.

#### *Costs and dilution*

The subscription price of the warrants is considered by the Board to be on market terms. The Board therefore assesses that no social security costs will arise for the Company in connection with the issue of the warrants.

Based on the existing number of shares in the Company as of the date of the notice to the Annual General Meeting, the maximum dilution resulting from the incentive program may amount to approximately 0.7 percent. The dilution effect has been calculated as the number of additional shares and votes, respectively, upon full exercise in relation to the sum of the current number of shares and votes, respectively, and the number of additional shares and votes, respectively, upon full exercise. The incentive program is expected to have only a marginal impact on the Company's key ratios.

#### *The purpose of a share-based incentive program*

The Board of Directors believes that a share-based incentive program is an important part of a competitive remuneration package to attract and motivate key employees and maximize value creation for all shareholders. The Board of Directors further believes that the incentive program will increase the participant's commitment to the Company's operations, strengthen loyalty to the Company and benefit both the Company and its shareholders.

#### *Preparation of the proposal*

The incentive program has been prepared by the Board of Directors in consultation with external advisors.

### **Resolution on the introduction of a long-term share-based incentive program for employees (item 16)**

The Board of Directors proposes that the Annual General Meeting resolves to issue a maximum of 40,000 warrants of series 2025/2028 within the framework of a long-term share-related incentive program for the members of the Board of Directors as follows.

At most 40,000 warrants shall be issued. The maximum share capital increase will be 1,428.56 SEK if all warrants are exercised.

The warrant issue is done without preferential rights for existing shareholders, and is directed to the employees Simon Ellison and Dane Rönholm.

Payment for warrants shall be made in cash no later than 2025-07-15.

The price per warrant shall be 3.0816809720067546 SEK, which is the market value of the warrant as per 2025-04-24, based on Black & Scholes valuation.

Subscription for warrants shall be made on a subscription note no later than 2025-06-30. If subscription cannot take place before that date due to the participant having access to inside information, subscription shall take place as soon as practicable after the information ceases to be considered inside information. The same principle applies during so-called "closed periods" under the EU Market Abuse Regulation.

The board has the right to extend the subscription and payment period.

Each warrant gives the holder the right, during the period 2028-07-02 to 2028-07-31, to subscribe for 1 share at a subscription price of 130 SEK.

The part of the payment for the shares that exceed the quota value (share capital per share) shall be allocated to the free share premium fund.

Shares that have been issued by subscription using warrants are eligible for a share dividend for the first time on the first occasion of such dividend payment which occurs after the subscription has been executed. If the Company at the time of the dividend payment is registered with a Central Security Depository such as Euroclear, such shares that have been issued by subscription using warrants shall be entitled to dividend payments for the first time on that record day ('avstämningsdag') for the purpose of dividend payment, which occurs first after the subscription has been executed.

The subscription price for shares subscribed to by means of warrants, as well as the number of shares per warrant, may be re-calculated in accordance with customary recalculation terms. The warrants shall otherwise be subject to the conditions set out in the complete terms and conditions.

The board, or whomever the board appoints, shall have the right to make such minor changes to the decision as are necessary for the registration of the decision.

#### *Allocation of warrants*

The right to subscribe for warrants shall be granted to the employees Simon Ellison and Dane Rönholm with a maximum of 20,000 warrants each.

Participants may apply for and be allocated a lower, but not a higher, number of warrants than stated above. Oversubscription may not occur.

#### *Costs and dilution*

The subscription price of the warrants is considered by the Board to be on market terms. The Board therefore assesses that no social security costs will arise for the Company in connection with the issue of the warrants.

Based on the existing number of shares in the Company as of the date of the notice to the Annual General Meeting, the maximum dilution resulting from the incentive program may amount to approximately 0.1 percent. The dilution effect has been calculated as the number of additional shares and votes, respectively, upon full exercise in relation to the sum of the current number of shares and votes, respectively, and the number of additional shares and votes, respectively, upon full exercise. The incentive program is expected to have only a marginal impact on the Company's key ratios.

#### *The purpose of a share-based incentive program*

The Board of Directors believes that a share-based incentive program is an important part of a competitive remuneration package to attract and motivate employees and maximize value creation for all shareholders. The Board of Directors further believes that the incentive program will increase the participant's commitment to the Company's operations, strengthen loyalty to the Company and benefit both the Company and its shareholders.

#### *Preparation of the proposal*

The incentive program has been prepared by the Board of Directors in consultation with external advisors.

#### **Majority requirement**

A valid resolution under item 13 above requires that the resolution is supported by shareholders holding at least two-thirds of both the votes cast and the shares represented at the Annual General Meeting. A valid resolution under item 14, 15 and 16 above requires the support of shareholders representing at least nine-tenths of both the votes cast and the shares represented at the Annual General Meeting.

#### **Documents and information at the meeting**

Shareholders are reminded of their right to request information in accordance with Chapter 7, Section 32 of the Swedish Companies Act. All documents in accordance with the Swedish Companies Act (2005:551) will be available at the company's office in Stockholm and on the company's website [www.intellego-technologies.com](http://www.intellego-technologies.com) no later than three weeks prior to the meeting and will be sent to shareholders who so request and state their postal address.

#### **Processing of personal data**

For information on how your personal data is processed, please refer to the privacy policy available on Euroclear's website <https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf>. Intellego Technologies AB (publ) has its registered office in the municipality of Stockholm.

Stockholm, April 2025  
**Intellego Technologies AB (publ)**  
*The Board of Directors*