

Bulletin from the Annual General Meeting of Intellego Technologies AB (publ)

Intellego Technologies AB (publ) (the "Company") held its Annual General Meeting in Stockholm on 4 June 2025. The following resolutions were passed at the meeting:

Approval of the annual accounts and discharge from liability

The AGM resolved to approve the income statement and balance sheet for the Company and the Group for the financial year 2024. The AGM also resolved to discharge the members of the Board of Directors and the CEO from liability for their management of the Company's affairs during the financial year 2024.

Appropriation of earnings

The AGM resolved, in accordance with the Board of Directors' proposal, to dispose of the Company's result and that no dividend will be paid for the financial year 2024.

Board of Directors and Auditor

The AGM resolved, in accordance with the Nomination Committee's proposal, that the Board of Directors shall consist of three regular Board members with no alternate members, and that an auditing firm without alternate members shall be appointed.

Determination of Board Remuneration and Auditor Fees

The AGM resolved that a total of SEK 600,000 shall be paid as Board remuneration, with SEK 300,000 allocated to the Chairman of the Board and SEK 150,000 each to the other Board members. Furthermore, it was resolved that remuneration to the auditor shall be paid in accordance with approved invoices, based on customary billing standards.

Election of the Board of Directors and Auditor

The AGM resolved to reappoint Greg Batcheller, Jacob Laurin, and Johan Möllerström as regular members of the Board of Directors. Greg Batcheller was reappointed as Chairman of the Board. Furthermore, it was resolved to reappoint Deloitte AB as the Company's auditor, with Petter Engdahl as lead auditor, for the period until the conclusion of the next Annual General Meeting.

Nomination Committee for the Next Annual General Meeting

The AGM resolved, in accordance with the Nomination Committee's proposal, on the principles for the appointment of the Nomination Committee, as well as the guidelines for the Nomination Committee's work.

Issue Authorization

The AGM authorized the Board of Directors to, on one or more occasions prior to the next Annual General Meeting, with or without deviation from shareholders' pre-emptive rights, resolve on a new issue of shares or issue of convertibles or warrants. An issue may be made against cash payment, contribution in kind, set-off, or otherwise on the terms referred to in Chapter 2, Section 5, second paragraph, 1–3 and 5 of the Companies Act. The number of shares that may be issued, or, in the case of the issue of convertibles or warrants, added after conversion or exercise, pursuant to the authorization shall be limited to 20 percent of the share capital and the number of shares in the company as of the date on which the Board of Directors exercises the authorization.

The purpose of the authorization is to increase the company's financial flexibility and the Board's flexibility. If the Board of Directors resolves to issue shares without pre-emptive rights for the shareholders, the reason shall be to broaden the ownership base, raise or enable the acquisition of working capital, increase the liquidity of the share, carry out acquisitions of companies or shares in companies, or raise or enable the raising of capital for the aforementioned purposes.

Resolution on the Implementation of a Long-Term Share-Based Incentive Program for the Members of the Board of Directors

The AGM resolved to issue a maximum of 300,000 warrants of series 2025/2028 within the framework of a long-term share-based incentive program for the members of the Board of Directors as follows.

A maximum of 300,000 warrants shall be issued. The share capital will increase by a maximum of SEK 10,714.2 upon full exercise of the warrants.

The issue is made with deviation from shareholders' pre-emptive rights and is directed to board members Greg Batcheller, Jacob Laurin, and Johan Möllerström.

Payment for the warrants shall be made in cash no later than 2025-07-15.

The price per warrant shall be SEK 2.432852306240378, which corresponds to the market value of the warrant as of 2025-04-24, based on the accepted valuation model (Black & Scholes).

Subscription for the warrants shall be made on the subscription form no later than 2025-06-30. If subscription cannot occur before that date due to the participant having access to inside information, the subscription shall be made as soon as practicable after the information has ceased to be considered inside information. The same principle applies during so-called "closed periods" according to the EU's Market Abuse Regulation.

The Board of Directors has the right to extend the subscription and payment period.

Each warrant entitles the holder to subscribe for one (1) share during the period from 2028-07-02 to 2028-07-31 at a subscription price of SEK 150. The warrants may only be exercised for subscription if the Company's share price exceeds SEK 200 at the time of subscription.

The part of the payment for the shares that exceeds the nominal value shall be transferred in its entirety to the unrestricted share premium fund.

Shares issued after subscription entitle the holder to dividends for the first time at the time of payment decided by the General Meeting, or after the authorization of the Annual General Meeting, the Board of Directors, and which occurs immediately after subscription has been affected. If the Company is a central securities depository (CSD) company at the time of a decision on dividends, shares issued after subscription shall entitle the holder to dividends for the first time on the record date for dividend that occurs immediately after subscription has been affected.

The subscription price for subscription of shares by virtue of warrants, as well as the number of shares that each warrant entitles the holder to subscribe for, may be subject to adjustment in accordance with customary recalculation terms. The warrants shall otherwise be subject to the terms and conditions set out in the complete terms and conditions.

The Board of Directors, or a person appointed by the Board of Directors, shall have the right to decide on such minor changes to the Board's decision as are necessary to register the decision.

Allocation of Warrants

The right to subscribe for warrants shall be allocated to the Board members Gregory Batcheller, Jacob Laurin, and Johan Möllerström, with a maximum of 100,000 warrants each.

The participants may apply for and be allotted a lower, but not a higher, number of warrants than stated above. Oversubscription is not allowed.

Costs and Dilution

Based on the existing number of shares in the Company as of the date of the notice of the Annual General Meeting, the maximum dilution as a result of the incentive program may amount to approximately 1 percent. The dilution effect has been calculated based on the number of additional shares and votes at full exercise in relation to the sum of the current number of shares and votes and the number of additional shares and votes in the event of full exercise. The incentive program is expected to have only a marginal impact on the Company's financial metrics.

Resolution on the Implementation of a Long-Term Share-Based Incentive Program for the CEO

The AGM resolved to issue a maximum of 200,000 warrants of series 2025/2028 within the framework of a long-term share-based incentive program for the CEO as follows.

A maximum of 200,000 warrants shall be issued. The maximum increase in share capital upon full exercise of the warrants shall be SEK 7,142.8.

The issue is made with deviation from shareholders' pre-emptive rights and is directed to the CEO Claes Lindahl.

Payment for the warrants shall be made in cash no later than 2025-07-15.

The price per warrant shall be SEK 1.4190928115900028, which corresponds to the market value of the warrant as of 2025-04-24, based on the accepted valuation model (Black & Scholes).

Subscription for the warrants shall be made via the subscription form no later than 2025-06-30. If subscription cannot be made before this date due to the participant having access to inside information, the subscription shall be made as soon as practicable after the information has ceased to be considered inside information. The same principle applies during so-called "closed periods" according to the EU Market Abuse Regulation.

The Board of Directors has the right to extend the subscription and payment period.

Each warrant entitles the holder to subscribe for one (1) share at a subscription price of SEK 200 during the period 2028-07-02 to 2028-07-31.

The portion of the payment for the shares that exceeds the nominal value shall be transferred in its entirety to the unrestricted share premium reserve.

Shares issued after subscription entitle the holder to dividends for the first time at the time of payment decided by the General Meeting, or after the authorization of the Annual General Meeting, the Board of Directors, and which occurs immediately after subscription has been effected. If the Company is a CSD-registered company at the time of a decision on dividends, shares issued after subscription shall entitle to dividends for the first time on the record date for dividends that occurs immediately after subscription has been made.

The subscription price for subscription of shares by virtue of warrants, as well as the number of shares that each warrant entitles the holder to subscribe for, may be subject to adjustment in accordance with customary recalculation terms. The warrants shall otherwise be subject to the terms and conditions set out in the complete terms and conditions.

The Board of Directors, or a person appointed by the Board of Directors, shall have the right to decide on such minor changes to the Board's decision as are necessary to register the decision.

Allocation of warrants

The right to subscribe for a maximum of 200,000 warrants shall be granted to the CEO Claes Lindahl.

Costs and Dilution

Based on the existing number of shares in the Company as of the date of the notice of the Annual General Meeting, the maximum dilution as a result of the incentive program may amount to approximately 0.7 percent. The dilution effect has been calculated based on the number of additional shares and votes upon full exercise in relation to the sum of the current number of shares and votes and the number of additional shares and votes in the event of full exercise. The incentive program is expected to have only a marginal impact on the Company's financial metrics.

Resolution on the Implementation of a Long-Term Share-Based Incentive Program for Employees

The AGM resolved to issue a maximum of 40,000 warrants of series 2025/2028 within the framework of a long-term share-based incentive program for employees as follows.

A maximum of 40,000 warrants shall be issued. The maximum increase in share capital upon full exercise of the warrants shall be SEK 1,428.56.

The issue is made with deviation from the shareholders' pre-emptive rights and is directed to employees Simon Ellison and Dane Rönholm.

Payment for the warrants shall be made in cash no later than 2025-07-15.

The price per warrant shall be SEK 3.0816809720067546, which corresponds to the market value of the warrant as of 24/04/2025, based on the accepted valuation model (Black & Scholes).

Subscription for the warrants shall be made via the subscription form no later than 2025-06-30. If subscription cannot be made before this date due to the participant having access to inside information, the subscription shall be made as soon as practicable after the information has ceased to be considered inside information. The same principle applies during so-called "closed periods" according to the EU Market Abuse Regulation.

The Board of Directors has the right to extend the subscription and payment period.

Each warrant entitles the holder to subscribe for one (1) share at a subscription price of SEK 130 during the period 2028-07-02 to 2028-07-31.

The portion of the payment for the shares that exceeds the nominal value shall be transferred in its entirety to the unrestricted share premium reserve.

Shares issued after subscription entitle the holder to dividends for the first time at the time of payment decided by the General Meeting, or after the authorisation of the Annual General Meeting, the Board of Directors, and which occurs immediately after subscription has been effected. If the Company is a central securities depository (CSD) company at the time of a decision on dividends, shares issued after subscription shall entitle the holder to dividends for the first time on the record date for dividends that occurs immediately after subscription has been made.

The subscription price for subscription of shares by virtue of warrants, as well as the number of shares that each warrant entitles the holder to subscribe for, may be subject to adjustment in accordance with customary recalculation terms. The warrants shall otherwise be subject to the terms and conditions set out in the complete terms and conditions.

The Board of Directors, or a person appointed by the Board of Directors, shall have the right to decide on such minor changes to the Board's decision as are necessary to register the decision.

Allocation of warrants

The right to subscribe for warrants shall be granted to the employees Simon Ellison and Dane Rönholm with a maximum of 20,000 warrants each.

The participants may apply for and be allotted a lower, but not a higher, number of warrants than stated above. Oversubscription may not take place.

Costs and Dilution

Based on the existing number of shares in the Company as of the date of the notice of the Annual General Meeting, the maximum dilution as a result of the incentive program may amount to approximately 0.1 percent. The dilution effect has been calculated based on the number of additional shares and votes at full exercise in relation to the sum of the current number of shares and votes and the number of additional shares and votes in the event of full exercise. The incentive program is expected to have only a marginal impact on the Company's financial metrics.

This document is a translation of the original Swedish press release. In case of any discrepancies, the Swedish version shall prevail.